ANNEXURE F5

Comparative schedule: Defendant version vs Plaintiff reconstruction

ANNEXURE A: SUMMARY OF CLAIM - MY HIGH LEVEL "CERTIFICATE OF BALANCE" - FRIEDSHELF 1287 (RF) PTY LTD (REGISTRATION NUMBER 2011/125738/07) CLAIM TO FIRST RAND BANK LIMITED EXCLUDING VAT AND DAMAGES						
ITEM NO	**DESCRIPTION**	**PAYMENT RECEIVED FROM ACTOM**	**CAPITAL REDEMPTION RESERVE ACCOUNT**		**AMOUNT**	**REMARKS**
1	Capital Drawn as at 20 March 2012				R59 513 286,19	
1.1	On 21/02/2012 to Trust Bank Account			R28 075 700,42		Drawn down by Friedshelf 1287 (RF) Pty Ltd
1.2	On 21/02/2012 to Trust Bank Account			R9 083 687,99		Drawn down by Friedshelf 1287 (RF) Pty Ltd
1.3	On 21/02/2012 to Friedshelf 1287 (RF) Pty Ltd held at FRBL			R1 140 000,00		To be used by Maitland for the duration of this transaction
1.4	On 09/03/2012 to Trust Bank Account			R7 577 902,74		Drawn down by Friedshelf 1287 (RF) Pty Ltd
1.5	On 20/03/2012 to Trust Bank Account			R13 635 995,04		Drawn down by Friedshelf 1287(RF) Pty Ltd
2	Initial Fees - Structuring Fees			R1 000 000,00	R1 000 000,00	Clause 15 of the Credit Agreement
3	Initial Legal Fees				R684 000,00	Clause 20.1 of Credit Agreement
4	Payment to Ethekwini Municipality on behalf of PEG HR Solutions Pty Ltd on or about the 14 February 2014 for rates and Taxes owed by PEG HR Solutions Pty Ltd (Reg. No. 2003/025572/07) to Ethekwini Municipality.				R5 000 000,00	Paid directly from Friedshelf 1287 (RF) Pty Ltd to PEG HR Solutions Loan Account as instructed in the agreement, Annexure 12.
5	Payment into PEG HR Solutions Pty Ltd Loan Account to reduce PEG HR Solutions Pty Ltd indebtedness to First Rand Bank Limited.				R20 000 000,00	Paid directly from Friedshelf 1287(RF) Pty Ltd to PEG HR Solutions Loan Account as instructed in the agreement, Annexure 12.
6	Fees payable to First Rand Bank for the R25m (R5m + R20m) agreement entered with First Rand Bank Limited on or about 14 February 2014.				R750 000,00	See the agreement, Annexure 12.
7	Legal Fees payable for the R25m (R5m + R20m) agreement entered with First Rand Bank Limited on or about 14 February 2014.				R250 000,00	See the agreement, Annexure 12.
	SUB-TOTAL A				**R87 197 286,19**	
8	Payment received from Actom on 30 September 2014	R34 402 283,31	R4 195 485,99		-R30 206 797,32	
9	Value of Friedshelf 1287 (RF) Pty Ltd as at 17 July 2016. This will only be changed once verifiable Audited Financial Statements of Actom Pty Ltd are issued for Financial Years 2012 to date; together with a schedule of all payments made by Actom to shareholders for the same period.			1	-R284 651 842,49	Only the shareholders cash contributions (A total of R247 424 010.29 for 87% shareholding; and First Rand Bank R37 356 607.20 for 13% redeemabe preference share). Only one asset, namely the investment of R284 780 617.49 cash contribution from the shareholders (EM Dlamini - 87% and First Rand Bank Limited - 13%).
	SUB-TOTAL B				**-R227 661 353,62**	
10	Interest payable to First Rand Bank Limited from Inception to the 17 July 2016				R27 749 112,62	At prime plus 2%.
	SUB-TOTAL C : Amount Owing as at 17 July 2016				**-R199 912 241,00**	**Owing by First Rand Bank Limited as at 17 July 2016.**
10	Interest from 18 July 2016 to date				R0,00	At prime plus 2%

	SUB-TOTAL D : Outstanding Amount excluding payments / receipts from Actom from the 01 October 2014 to date				**-R199 912 241,00**	
11	Plus all payments received by First Rand Bank from Actom from 01 October 2014 to date	R…….	R……		- R……	
12	Plus Interest on all payments received from Actom from 01 October 2016 to date				- R……	
	SUB-TOTAL E: All payments made by Actom to Friedshelf 1287 (RF) Pty Ltd from Actom from 01 October 2014 to date plus interest thatof				**R0,00**	
	TOTAL : Total amount owing as at 17 July 2016 plus all amounts received from Actom from 01 October 2014 to date plus interest from 18 July 2016 to date. SUB-TOTAL D + SUB-TOTAL E				**-R199 912 241,00**	**Excluding any consequential damages claim**